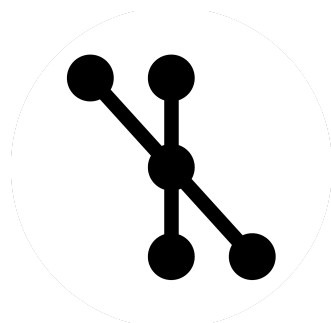


**NODEX TOKEN AND
COMMUNITY FUND
WHITEPAPER**

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1. ABSTRACT

The NODEX Token entitles holders to a portion of rewards generated by masternodes held and operated by Nodex and backed by the Nodex Community Fund. NODEX is a non-reissuable Waves token. 100,000,000 NODEX tokens will be created. Nodex tokens will be bought back, burned and redistributed to NODEX holders on a weekly basis. Deflation and distribution are tethered to the performance of masternodes held and operated by Nodex and backed by the Nodex Community Fund.

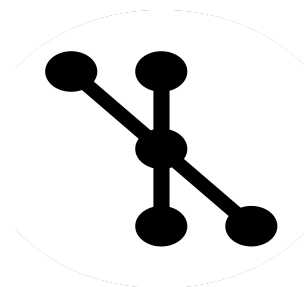
2. MISSION

2.1. Goals

Our goal is to prove our ability to bring the benefits of passive masternode income to people who can't afford, or otherwise can't be bothered to set up masternodes themselves. This will be accomplished through the creation of Network Support Funds(NSF), a new type of investment. **This initial offering is only an experimental proof of concept that will be controlled by the community.** Through issuance of our first token(NODEX) tied to masternodes we feel we can demonstrate this concept and create an entirely new investment type within the crypto space. Because masternode coins do not require the equipment or electricity that proof-of-work coins require, we believe an NSF can operate with extremely small overhead and provide great value for investors. This is our eventual goal, **but this particular project is only an experimental proof of concept** and will have a portion of rewards initially dedicated to tax and regulatory compliance. We want to work with regulators to clarify this process and blaze a path for the issuance of crypto securities moving forward.

2.2. Promise

We promise to operate with complete transparency. Providing constant updates on node performance, income, buybacks, burns, and distribution to the community is integral to the success of a project like this. We will make ourselves constantly available to answer questions from the community. We will take community feedback seriously, and will adjust our models when the need arises in order to reflect the will of the community.



3. MODEL

3.1. Rewards

Masternode rewards will be divided into two portions. 25% of masternode rewards will be held long term for the generation of more masternodes. 75% of masternode rewards will be sold immediately.

3.1.1 Growth

25% of rewards will be held by the Nodex Community Fund to grow the value of the fund over time. This will also increase the fund's income as the fund will develop more masternodes from this savings over time. The community will be provided consistent updates pertaining to the size of these holdings and creation of new nodes.

3.1.2. Sale

75% of masternode rewards will be immediately sold on various exchanges. The proceeds from these sales will be divided into three portions. This portion of the process will be done manually at first, but will be automated in the future.

3.2 Distribution and Deflation

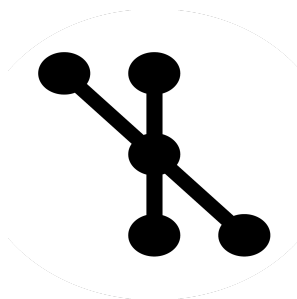
60% of proceeds from the sale of rewards will be used to buy the NODEX token off of various exchanges. Tokens that are bought in this manner will be divided into two portions.

3.2.1 Distribution

Half of NODEX tokens purchased with proceeds from selling node rewards (or 22.5% of masternode rewards) will be distributed to all wallets already holding the NODEX token proportionate to their holdings. This payout will initially occur weekly.

3.2.2 Deflation

The remaining half of NODEX tokens (or 22.5% of masternode rewards) will be burned immediately upon purchase. Nodex will provide immediate notice of when each burn occurs.



3.3 Tax and Regulatory Compliance

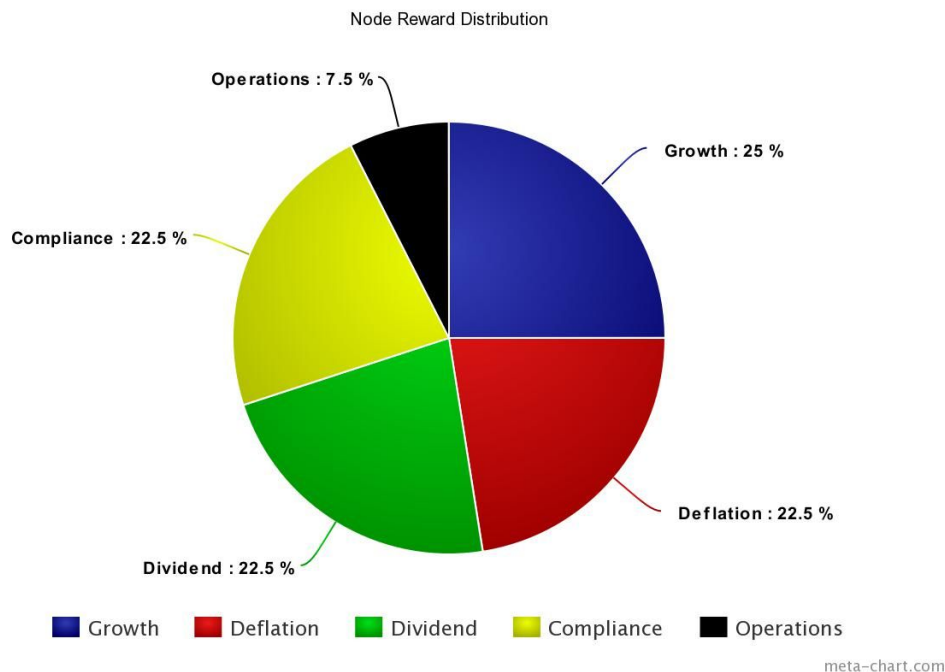
30% of proceeds from the sale of rewards (or 22.5% of masternode rewards) will be reserved specifically for ensuring tax and regulatory compliance. **This is a priority of ours, and should be a priority of anyone participating in this fund.** This portion of the fund's revenue will help ensure that larger offerings can be made in the future with proper review and approval of government agencies. We feel this a necessary step to opening the floodgates to a new world of crypto based investments. Overtime we expect that such a large portion of revenue will not be required and hope to adjust this downward significantly with input from the community determining allocation.

3.4 Operations

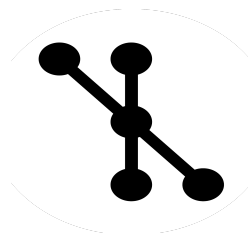
10% of proceeds from the sale of rewards (or 7.5% of masternode rewards) will be retained by Nodex to pay for day to day operations including but not limited to hosting, staffing, facilities, utilities, etc.

3.5 Treasury

As less revenue is required to maintain tax and regulatory compliance, the Nodex Community Fund will begin to maintain a treasury. The amount of revenue allocated toward the treasury will be determined by the ongoing cost of tax and regulatory compliance as well as the will of the community. The treasury will be used to invest in new and developing networks, or to promote Nodex and the NODEX token. Allocation of treasury funds will be voted on by the community.



This model will change with community input and the reduction of regulatory consideration.



4. ICO

4.1 Token Sale

On **DATE TBD**, 90,000,000 NODEX tokens (90% of supply) will be listed on the Waves Decentralized Exchange for anyone to purchase. Listings will be in Bitcoin as well as Waves pairings. We will be offering all coins for the same price. There will be no private sale. The token sale will last until **DATE TBD**. To be sure that you are buying the correct token, be sure to enter the correct asset identifier given below.

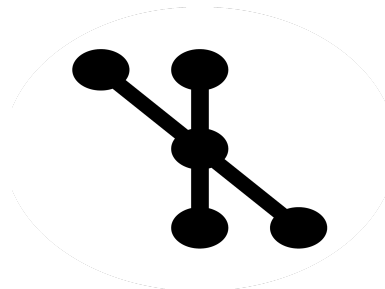
IDENTIFIER: FKymGW3D2gA2cyk9dpa1SfGWqueq4bMRNcPYE5c1jDYR

4.1.1 ICO Funds

80% of ICO funds will be allocated toward the acquisition of masternode stakes in several currencies. This process will begin immediately following the conclusion of the ICO. We will make our positions in each coin publicly known once we have finished building our stakes in each coin. This is to avoid any market manipulation upon announcement.

10% of ICO funds will be allocated directly toward ensuring tax and regulatory compliance. As we have long term belief in this project, we want to ensure that we are on 100% legal footing from day one. We hope to work with state and federal regulators to help clarify and open this process to other companies seeking to offer crypto based securities.

The other 10% of ICO funds will be used by Nodex primarily for exchange listings, building out infrastructure, and growing our team. Allocation of these funds will be determined by the success of the NODEX token offering.



4.2 Nodex Holdings

Nodex will retain 10% of the initial supply of the NODEX token. These tokens will be used for bounties, airdrops, and operations, as well as to forge partnerships and incentivise new hires.

4.3 Post-Sale Burn

Any coins not sold during the ICO will be immediately burned upon the completion of the sale period. Nodex will burn a proportionate amount of its own holdings so as to equal 10% of the initial coin supply following the sale. The community will be notified as soon as this burn has occurred.

5. FUTURE

5.1 Reward Tuning

Nodex will work with the community to adjust and optimize the fund for the benefit of the token and its holders.

5.2 Future Investment

Nodex will seek out promising new masternode projects and invest in them with the treasury. This will provide great returns, but will also serve to strengthen the networks of smaller projects, giving them an edge.

5.3 Future Nodex Offerings

For participating in this fund, wallets holding the original NODEX token will be entitled to an airdrop following the public offering of any future Network Support Funds by Nodex.

5.4 Community Fund Governance

The community is paramount. We want to empower the community by giving them the ability to vote on issues like reward tuning and new node investments.

5.5 Failed Currency Distribution

Should a currency fail, or should the community no longer express confidence in a coin, masternodes and holdings of that coin will be liquidated. Proceeds will be contributed to nodes already under construction, or nodes of new projects. This allocation will be voted on by the community.

5.6 Failed Nodex Distribution

In the event that Nodex cannot continue to operate nodes or pay rewards, Nodex will liquidate all nodes and holdings into Bitcoin and award the entire amount to holders of the NODEX proportionate to their holdings. A Bitcoin wallet address will be needed to receive this refund.

